



DAILY CURRENCY REPORT

17 February 2026

Kedia Stocks and Commodities Research Pvt. Ltd.

SEBI Registration Number: INH000006156

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Domestic Currencies

Currency	Expiry	Open	High	Low	Close	% Change
USDINR	25-Feb-26	90.7025	90.7500	90.6500	90.7275	0.03
USDINR	25-Mar-26	90.9025	90.9200	90.7200	90.8775	-0.03
EURINR	25-Feb-26	107.7700	107.7900	107.6000	107.7325	0.11
GBPINR	25-Feb-26	123.7950	123.9350	123.6700	123.8725	0.28
JPYINR	25-Feb-26	59.1225	59.1225	59.1225	59.1225	0.00

Open Interest Snapshot

Currency	Expiry	% Change	% Oi Change	Oi Status
USDINR	25-Feb-26	0.03	2.67	Fresh Buying
USDINR	25-Mar-26	-0.03	8.61	Fresh Selling
EURINR	25-Feb-26	0.11	0.73	Fresh Buying
GBPINR	25-Feb-26	0.28	-3.13	Short Covering
JPYINR	25-Feb-26	0.00	-0.97	Long Liquidation

Global Indices

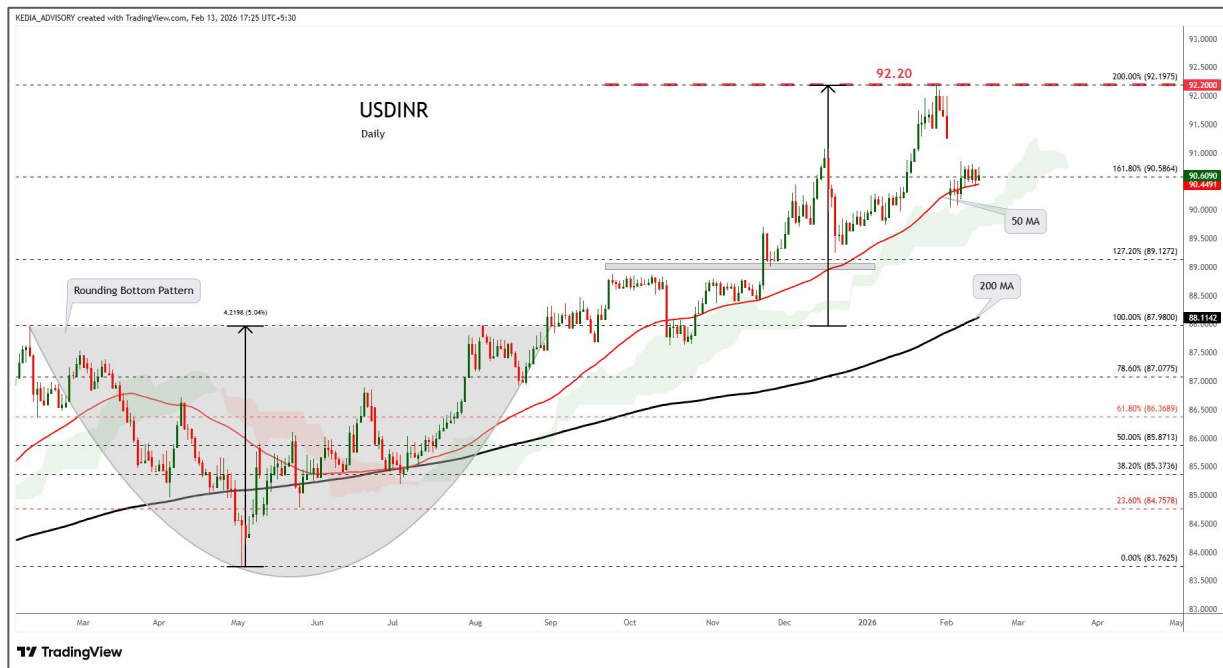
Index	Last	%Chg
Nifty	25682.75	0.83
Dow Jones	49500.93	0.10
NASDAQ	22546.67	-0.22
CAC	8316.50	0.06
FTSE 100	10473.69	0.26
Nikkei	56304.99	-0.88

International Currencies

Currency	Last	% Change
EURUSD	#N/A	#N/A
GBPUSD	#N/A	#N/A
USDJPY	#N/A	#N/A
USDCAD	#N/A	#N/A
USDAUD	#N/A	#N/A
USDCHF	#N/A	#N/A

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Technical Snapshot



SELL USDINR FEB @ 90.8 SL 91 TGT 90.6-90.5.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
25-Feb-26	90.7275	90.81	90.77	90.71	90.67	90.61

Observations

USDINR trading range for the day is 90.61-90.81.

Rupee slipped retreating from the previous session, pressured by importer hedging and weak domestic equities.

India's wholesale prices rose 1.81% year-on-year in January 2026, accelerating from a 0.83% increase in December.

India's foreign exchange reserves saw a dip to \$717.6 billion by February 6, 2026.



Technical Snapshot



SELL EURINR FEB @ 107.8 SL 108.1 TGT 107.5-107.3.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
25-Feb-26	107.7325	107.90	107.82	107.71	107.63	107.52

Observations

EURINR trading range for the day is 107.52-107.9.

Euro seen supported by indications that the ECB is largely untroubled by its recent appreciation, alongside mixed economic signals.

Support seen as France’s Villeroy, a dovish policymaker, to step down in June.

The euro area economy expanded by 0.3% in Q4 2025, confirming earlier estimates and matching the pace recorded in the previous three months.



Technical Snapshot



SELL GBPINR FEB @ 123.9 SL 124.2 TGT 123.6-123.4.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
25-Feb-26	123.8725	124.09	123.99	123.83	123.73	123.57

Observations

GBPINR trading range for the day is 123.57-124.09.

GBP gains as traders await key UK and US macro data

UK gross domestic product data showed that the economy almost ground to a halt in the final three months of 2025.

Industrial production in the UK unexpectedly fell by 0.9% month-on-month in December 2025, defying market expectations

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Technical Snapshot

**SELL JPYINR FEB @ 59.3 SL 59.5 TGT 59.1-58.9.**

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
25-Feb-26	59.1225	59.12	59.12	59.12	59.12	59.12

Observations

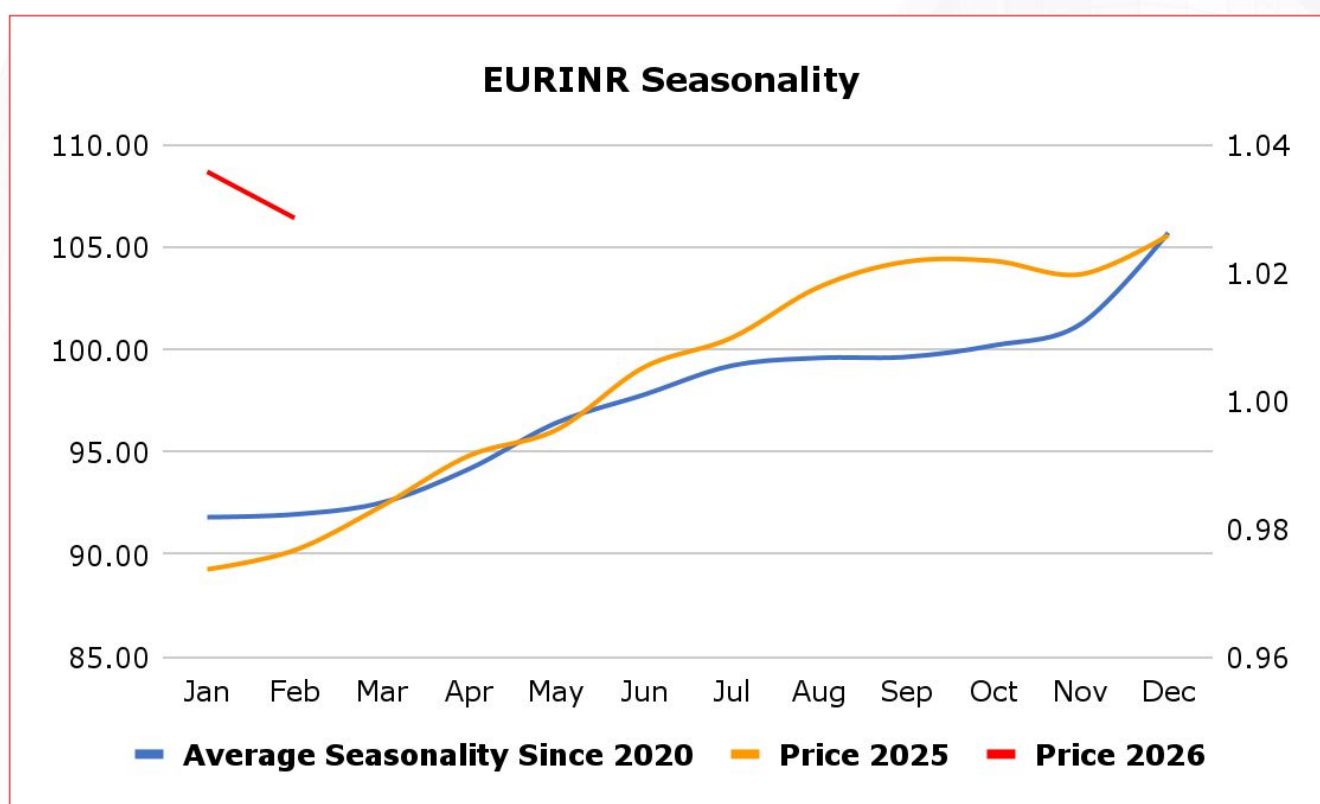
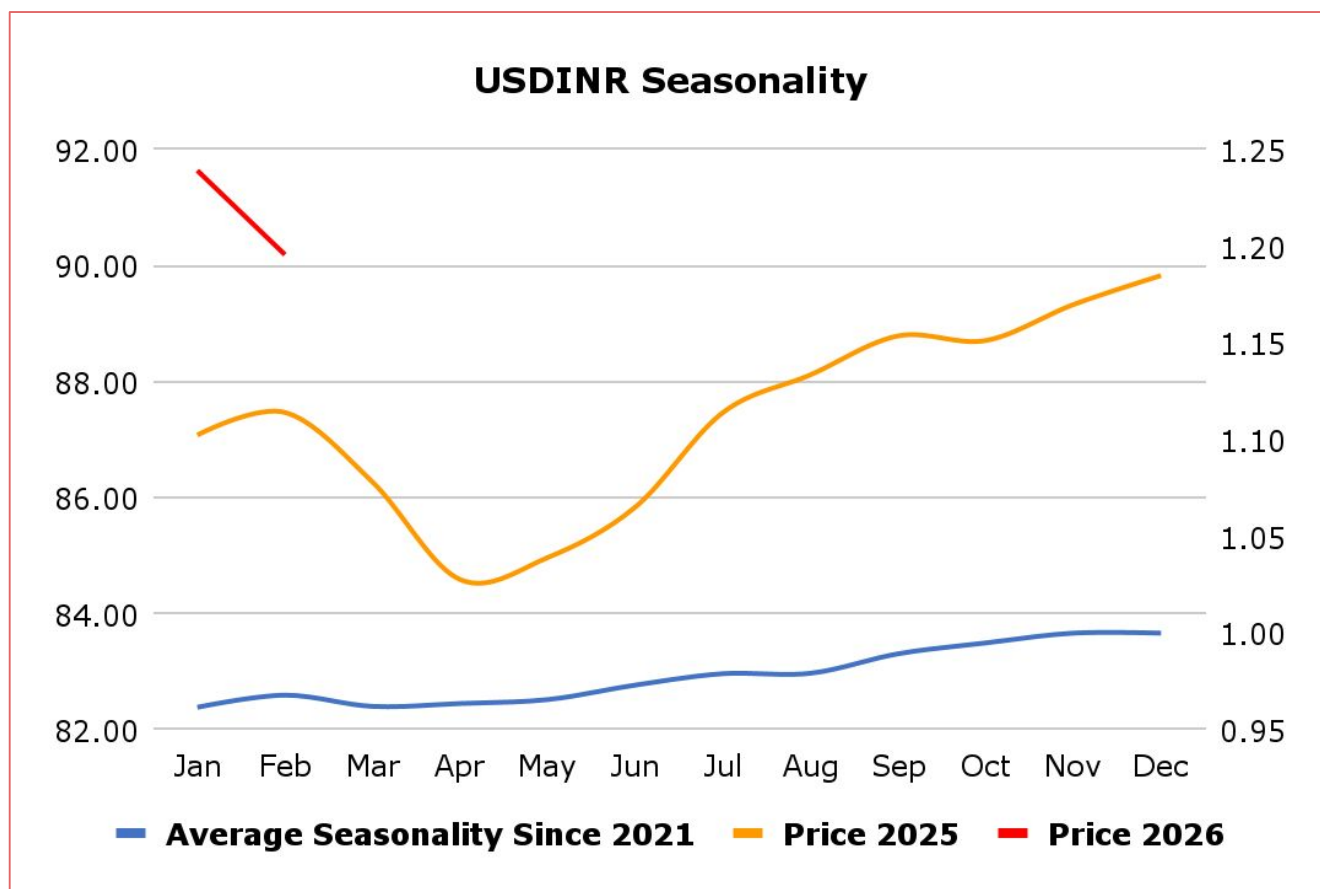
JPYINR trading range for the day is 59.12-59.12.

JPY steadied after Japan's fourth-quarter 2025 growth came in well below expectations.

Japan's GDP grew 0.1% qoq in Q4 2025, rebounding from a 0.7% drop in Q3 but missing market forecasts of a 0.4% increase.

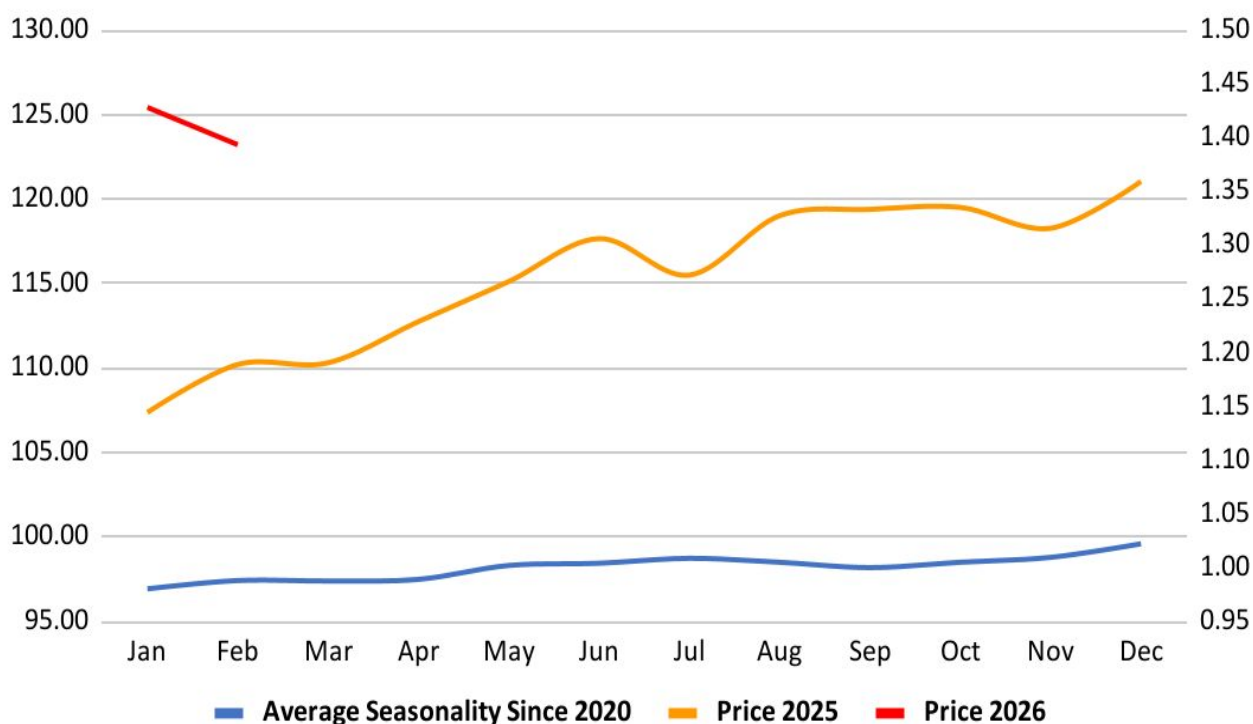
Prime Minister Sanae Takaichi recently reaffirmed her commitment to supporting growth through proactive fiscal measures.

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GBPINR Seasonality



JPYINR Seasonality



Economic Data

17 February 2026

Date	Curr.	Data
Feb 16	EUR	Industrial Production m/m
Feb 17	EUR	German Final CPI m/m
Feb 17	EUR	ZEW Economic Sentiment
Feb 17	EUR	German ZEW Economic Sentiment
Feb 17	USD	Empire State Manufacturing Index
Feb 17	USD	NAHB Housing Market Index
Feb 18	USD	Core Durable Goods Orders m/m
Feb 18	USD	Durable Goods Orders m/m
Feb 18	USD	Capacity Utilization Rate
Feb 18	USD	Industrial Production m/m
Feb 19	EUR	Current Account
Feb 19	USD	Unemployment Claims
Feb 19	USD	Goods Trade Balance
Feb 19	USD	Prelim Wholesale Inventories m/m
Feb 19	USD	Trade Balance

Date	Curr.	Data
Feb 19	EUR	Consumer Confidence
Feb 19	USD	Pending Home Sales m/m
Feb 19	USD	Natural Gas Storage
Feb 19	USD	Crude Oil Inventories
Feb 20	EUR	German Flash Manufacturing PMI
Feb 20	EUR	German Flash Services PMI
Feb 20	USD	Advance GDP q/q
Feb 20	USD	Core PCE Price Index m/m
Feb 20	USD	Advance GDP Price Index q/q
Feb 20	USD	Personal Income m/m
Feb 20	USD	Personal Spending m/m
Feb 20	USD	Flash Manufacturing PMI
Feb 20	USD	Flash Services PMI
Feb 20	USD	Revised UoM Consumer Sentiment
Feb 20	USD	Revised UoM Inflation Expectations

News

Japan's economy grew at an annualized pace of 0.2% in Q4 2025, reversing a revised 2.6% contraction in the previous quarter but missing market forecasts of a 1.6% growth, preliminary data showed. The modest rebound was supported by a recovery in business spending, a slight positive contribution from net trade, and continued government expenditure. Japan's GDP grew 0.1% qoq in Q4 2025, rebounding from a 0.7% drop in Q3 but missing market forecasts of a 0.4% increase, flash data showed. While business investment recovered (0.2% vs -0.3% in Q3), private consumption rose the least in a year (0.1% vs 0.4) amid persistent cost pressures, notably food prices. Meanwhile, government spending was subdued (0.1% vs 0.1%), and net trade did not contribute to growth, with both exports (-0.3% vs -1.4%) and imports (-0.3% vs -0.1%) declining. The latest reading suggests the drag from U.S. tariffs, with a baseline of 15%, is gradually easing, while diplomatic tensions with China persist. It also comes as Tokyo prepares to ramp up investment through targeted public spending following a sweeping election victory.

U.S. consumer prices increased less than expected in January amid cheaper gasoline and a moderation in rental inflation, but households faced higher costs for services, suggesting little urgency for the Federal Reserve to resume cutting interest rates before summer. The Consumer Price Index report from the Labor Department showed underlying inflation pressures warmed up last month, likely as businesses pushed through start-of-the-year price increases for goods and services, including personal care, recreation as well as airline fares and hospital services. The slowdown in overall inflation was cheered by the White House, with a spokesperson posting on social media that "America's economy is set to turbocharge even further through long-overdue interest rate cuts from the Fed." Americans anxious about the labor market and affordability have soured on President Donald Trump's handling of the economy. The report followed on the heels of news this week of an acceleration in job growth in January and a drop in the unemployment rate to 4.3% from 4.4% in December.

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